

PT OPTIMA PRIMA METAL SINERGI Tbk

**Laporan Keuangan Interim / *Interim Financial Statements*
Pada Tanggal 31 Maret 2022 / *As Of March 31, 2022*
Serta Untuk Periode Tiga Bulan Yang Berakhir Pada Tanggal tersebut /
And For The Three-Month Period Then Ended
Dan Laporan Keuangan Interim / *And Report of Interim Financial Information*
(Mata Uang Indonesia) / *(Indonesian Currency)***

**SURAT PERNYATAAN DIREKSI
TENTANG
TANGGUNG JAWAB ATAS
LAPORAN KEUANGAN INTERIM
PADA TANGGAL 31 MARET 2022
SERTA UNTUK PERIODE TIGA BULAN
YANG BERAKHIR PADA TANGGAL TERSEBUT
PT OPTIMA PRIMA METAL SINERGI Tbk**

**DIRECTORS' STATEMENT LETTER
RELATING TO
THE RESPONSIBILITY ON
INTERIM FINANCIAL STATEMENTS
AS OF MARCH 31, 2022
AND FOR THE THREE-MONTH PERIOD
THEN ENDED
PT OPTIMA PRIMA METAL SINERGI Tbk**

No. 007.CS.OPMS.2022

Kami yang bertanda tangan di bawah ini:

We, the undersigned:

Nama	:	Meilyna Widjaja	:	Name
Alamat kantor	:	Jl. Margomulyo Permai Blok AC No. 10 RT.003/RW.001 Asemrowo, Asemrowo, Kota Surabaya, Jawa Timur	:	Office address
Nomor telepon	:	031-7495673	:	Phone number
Alamat domisili sesuai KTP	:	Dharmahusada Indah No 120 RT 003/ RW 011 Kel Mojo, Kec Gubeng, Surabaya, Jawa Timur	:	Domicile as stated in ID card
Jabatan	:	Direktur Utama / President Director	:	Position

Nama	:	Rubbyanto Ping Hauw H. K.	:	Name
Alamat kantor	:	Jl. Margomulyo Permai Blok AC No. 10 RT.003/RW.001 Asemrowo, Asemrowo, Kota Surabaya, Jawa Timur	:	Office address
Nomor telepon	:	031-7495673	:	Phone number
Alamat domisili sesuai KTP	:	Simpang Darma Permai Selatan 3 No 7 RT 004/RW 008 Kel Pradahkalikendal, Kec Dukuh Pakis, Surabaya, Jawa Timur	:	Domicile as stated in ID card
Jabatan	:	Direktur / Director	:	Position

menyatakan bahwa:

state that:

1. Kami bertanggung jawab atas penyusunan dan penyajian laporan keuangan PT Optima Prima Metal-Sinergi Tbk ("Perusahaan");
 2. Laporan keuangan telah disusun dan disajikan sesuai dengan Standar Akuntansi Keuangan di Indonesia;
 3. a. Semua informasi dalam laporan keuangan telah dimuat secara lengkap dan benar;
b. Laporan keuangan tidak mengandung informasi atau fakta material tidak benar, dan tidak menghilangkan informasi atau fakta material;
 4. Kami bertanggung jawab atas sistem pengendalian internal Perusahaan.
1. We are responsible for the preparation and presentation of the financial statements of PT Optima Prima Metal Sinergi Tbk (the "Company");
 2. The Company's financial statements have been prepared and presented in accordance with Indonesian Financial Accounting Standards;
 3. a. All information contained in the Company's financial statements has been completely and properly disclosed;
b. The Company's financial statements do not contain misleading material information or facts, nor do not omit material information or facts;
 4. We are responsible for the Company's internal control system.

Demikian pernyataan ini dibuat dengan sebenarnya.

This statement letter is made truthfully.

Surabaya, 20 Mei 2022 / May 20, 2022

Atas nama dan mewakili Dewan Direksi / For and on behalf of the Board of Directors:



Meilyna Widjaja
Direktur Utama / President Director

Rubbyanto Ping Hauw H. K.
Direktur / Director

	Catatan / Notes	31 Maret 2022 / March 31, 2022	31 Desember 2021 / December 31, 2021	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2e,2g,4,29,30	29.788.069.182	35.725.349.854	Cash and cash equivalents
Persediaan	2i,5	5.029.803.984	1.420.952.643	Inventories
Uang jaminan	2e,8,29,30	9.381.017.472	10.381.017.472	Security deposit
Uang muka dan biaya dibayar di muka	2j,6	450.545.706	37.337.737	Advance and prepaid expenses
Pajak dibayar dimuka	7a	945.549.907	659.386.852	Prepaid tax
Pendapatan masih harus diterima	2e,9,29,30	73.658.038	73.658.038	Accrued revenue
Jumlah Aset Lancar		45.668.644.288	48.297.702.596	Total Current Assets
ASET TIDAKLANCAR				NON-CURRENT ASSETS
Uang muka dan biaya dibayar di muka	2j,6	11.906.604.157	9.599.268.822	Advance and prepaid expenses
Aset pajak tangguhan	2p,7e	510.349.223	510.349.223	Deferred tax assets
Aset keuangan pada nilai wajar melalui penghasilan komprehensif lain	2e,10,29,30	9.583.864.920	9.540.500.000	Financial asset at fair value through other comprehensive income
Aset tetap - bersih	2k,11	25.341.751.109	25.521.501.413	Fixed assets- net
Aset hak-guna - bersih	2l,12	402.777.780	435.416.666	Right-of-use asset - net
Jumlah Aset Tidak Lancar		47.745.347.189	45.607.036.124	Total Non-Current Assets
JUMLAH ASET		93.413.991.477	93.904.738.720	TOTAL ASSETS

	Catatan / Notes	31 Maret 2022 / March 31, 2022	31 Desember 2021 / December 31, 2021	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha - pihak ketiga	2e,13,29,30	258.234.670	-	Trade payable - third party
Utang lain-lain	2e,14,29,30	-	3.660.250	Other payables
Beban masih harus dibayar	2e,15,29,30	112.858.496	112.858.496	Accrued expenses
Uang muka pelanggan	2o	-	-	Advance from customer
Utang pajak	7b	29.901.113	166.326.309	Taxes payable
Liabilitas sewa	2l,16,28,29,30	-	-	Lease liability
Jumlah Liabilitas Jangka Pendek		400.994.279	282.845.055	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITY
Liabilitas diestimasi atas imbalan kerja karyawan	2n,17	409.530.529	409.530.529	Estimated liabilities for employee benefits
JUMLAH LIABILITAS		810.524.808	692.375.584	TOTAL LIABILITIES
EKUITAS				EQUITY
Modal saham - nilai nominal per saham Rp 100				Share capital - Rp 100 par value per share
Modal dasar - 2.400.000.000 saham				Authorized - 2,400,000,000 shares
Modal ditempatkan dan disetor penuh - 1.000.000.000 saham	18	100.000.000.000	100.000.000.000	Issued and fully paid - 1,000,000,000 shares
Tambahan modal disetor	19	10.336.806.945	10.336.806.945	Additional paid-in capital
Saham treasury	20	(21.754.913.495)	(21.754.913.495)	Treasury shares
Penghasilan komprehensif lain		(94.520.045)	(94.520.045)	Other comprehensive income
Saldo laba				Retained earnings
Telah ditentukan penggunaannya	21	300.000.000	300.000.000	Appropriated
Belum ditentukan penggunaannya		3.816.093.264	4.424.989.731	Unappropriated
JUMLAH EKUITAS		92.603.466.669	93.212.363.136	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		93.413.991.477	93.904.738.720	TOTAL LIABILITIES AND EQUITY

PT OPTIMA PRIMA METAL SINERGI Tbk
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN INTERIM
 Untuk Periode Tiga Bulan Yang Berakhir Pada Tanggal
 31 Maret 2022
 (Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT OPTIMA PRIMA METAL SINERGI Tbk
INTERIM STATEMENT OF PROFIT OR LOSS AND OTHER
COMPREHENSIVE INCOME
 For The Three-Month Period Ended
 March 31, 2022
 (Expressed in Rupiah, unless otherwise stated)

	Catatan / Notes	2022 (Tiga Bulan / Three Month)	2021 (Tiga Bulan / Three Month)	
PENJUALAN BERSIH	2o,22	6.061.662.511	6.440.749.155	NET SALES
BEBAN POKOK PENJUALAN	2o,23	<u>(5.386.746.728)</u>	<u>(5.756.321.617)</u>	COST OF GOODSSOLD
LABAKOTOR		674.915.783	684.427.538	GROSS PROFIT
Beban penjualan	2o,24	(13.784.179)	(32.386.363)	<i>Selling expenses</i>
Beban umum dan administrasi	2o,24	<u>(1.603.048.145)</u>	<u>(1.432.532.490)</u>	<i>General and administrative expenses</i>
LABA USAHA		(941.916.541)	(780.491.315)	INCOME FROM OPERATIONS
Pendapatan keuangan	2o,25	209.988.619	691.664.114	<i>Finance income</i>
Beban lain-lain - bersih	2o,26	<u>123.031.454</u>	<u>-</u>	<i>Other expenses- net</i>
LABA (RUGI) SEBELUM PAJAK PENGHASILAN	7d	(608.896.469)	(88.827.201)	INCOME (LOSS) BEFORE INCOME TAX
MANFAAT (BEBAN) PAJAK PENGHASILAN	2p,7c	<u>-</u>	<u>-</u>	INCOME TAX BENEFIT (EXPENSE)
LABA (RUGI) BERSIH TAHUN BERJALAN	7d	(608.896.469)	(88.827.201)	NET INCOME (LOSS) FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
Pos yang tidak akan direklasifikasikan ke laba rugi				Item that will not be reclassified to profit or loss
Pengukuran kembali liabilitas diestimasi imbalan kerja karyawan	2n,17	-	-	<i>Remeasurement of estimated liabilities for employee benefits</i>
Pajak penghasilan terkait	2p,7e	-	-	<i>Related income tax</i>
Pos yang akan direklasifikasikan ke laba rugi				Item that will be reclassified to profit or loss
Kerugian yang belum di realisasi dari aset keuangan yang diukur melalui penghasilan komprehensif lain	2e,10	<u>-</u>	<u>-</u>	<i>Unrealized loss on financial asset measured through other comprehensive income</i>
JUMLAH LABA (RUGI) KOMPREHENSIF TAHUN BERJALAN		<u>(608.896.469)</u>	<u>(88.827.201)</u>	TOTAL COMPREHENSIVE INCOME (LOSS) FOR THE YEAR
LABA (RUGI) BERSIH PER SAHAM	2q,27	<u>(0,76)</u>	<u>(0,10)</u>	NET EARNINGS(LOSS) PER SHARE

PT OPTIMA PRIMA METAL SINERGI Tbk
LAPORAN PERUBAHAN EKUITAS INTERIM
Untuk Periode Tiga Bulan Yang Berakhir Pada Tanggal 31 Maret 2022
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT OPTIMA PRIMA METAL SINERGI Tbk
INTERIM STATEMENT OF CHANGES IN EQUITY
For The Three-Month Period Ended March 31, 2022
(Expressed in Rupiah, unless otherwise stated)

	Catatan / Notes	Modal Saham / Share Capital	Tambahannya Modal Disetor / Additional Paid- In Capital	Saham Treasuri / Treasury Shares	Penghasilan Komprehensif Lain / Other Comprehensive Income	Saldo Laba / Retained Earnings		Jumlah Ekuitas / Total Equity	
						Telah Ditetapkan Pergunaannya/ Appropriated	Belum Ditetapkan Pergunaannya / Unappropriated		
Saldo pada tanggal 1 Januari 2021		100.000.000.000	10.336.806.945	-	(35.381.296)	300.000.000	4.778.799.591	115.380.225.240	Balance as of January 1, 2021
Penambahan saham treasuri	20	-	-	(21.754.913.495)	-	-	-	(21.754.913.495)	Additional treasury shares
Laba bersih tahun berjalan		-	-	-	-	-	(88.827.201)	(88.827.201)	Net income for the year
Penghasilan komprehensif lain		-	-	-	-	-	-	-	Other comprehensive income
Saldo pada tanggal 31 Maret 2021		100.000.000.000	10.336.806.945	(21.754.913.495)	(35.381.296)	300.000.000	4.689.972.390	93.536.484.544	Balance as of March 31, 2021
Saldo pada tanggal 1 Januari 2022		100.000.000.000	10.336.806.945	(21.754.913.495)	(94.520.045)	300.000.000	4.424.989.731	93.212.363.136	Balance as of January 1, 2022
Penambahan Saham Treasuri		-	-	-	-	-	-	-	Net loss for the year
Laba Bersih periode berjalan	7d	-	-	-	-	-	(608.896.468)	(608.896.468)	Remeasurement of employee benefits
penghasilan komprehensif lain		-	-	-	-	-	-	-	Financial assets at fair value through other comprehensive income
Saldo pada tanggal 31 Maret 2022		100.000.000.000	10.336.806.945	(21.754.913.495)	(94.520.045)	300.000.000	3.816.093.264	92.603.466.668	Balance as of March 31, 2022

Lihat Catatan atas Laporan Keuangan Interim yang merupakan bagian yang tidak terpisahkan dari laporan keuangan secara keseluruhan.

See accompanying Notes to the Interim Financial Statements which are an integral part of the financial statements.

	Catatan / Notes	2022 (Tiga Bulan / Three Months)	2021 (Tiga Bulan / Three Months)	
ARUS KAS				
DARI(UNTUK)AKTIVITAS				CASH FLOWS FROM
OPERASI				(FOR) OPERATING ACTIVITIES
Penerimaan kas dari pelanggan		6.061.662.511	1.510.061.512	Cash receipts from customers
Pembayaran kas kepada pemasok		(10.034.131.721)	(13.171.297.660)	Cash paid to suppliers
Pembayaran untuk beban usaha		(824.469.126)	(754.529.516)	Cash paid for operating expenses
Pembayaran kepada karyawan		(596.989.161)	(589.820.154)	Cash paid to employees
Pembayaran pajak penghasilan		(134.704.423)	(36.361.000)	Income tax paid
Penerimaan lainnya		(577.673.024)	(2.261.260.224)	Receipts from others
Kas Bersih Diperoleh dari (Digunakan untuk) Aktivitas Operasi		(6.106.304.945)	(15.303.207.042)	Net Cash Provided by (Used in) Operating Activities
ARUS KAS DARI (UNTUK) AKTIVITASINVESTASI				CASH FLOWS FROM (FOR) INVESTING ACTIVITIES
Penerimaan atas uang jaminan		-	(9.056.364)	Receipt of security deposit
Penerimaan dari penjualan aset tetap	11	-	-	Proceeds from sale of fixed assets
Perolehan aset tetap	11	169.024.273	(510.402.947)	Acquisition of fixed assets
Penambahan investasi	10	-	-	Acquisition of investment
Penempatan Uang Jaminan		-	(3.000.000.000)	Placement of security deposit
Pembayaran uang muka perolehan aset		-	-	Payment of advances for purchase of fixed assets
Kas Bersih Diperoleh dari (Digunakan untuk) Aktivitas Investasi		169.024.273	(3.519.459.311)	Net Cash Provided by (Used in) Investing Activities
ARUS KAS UNTUKAKTIVITAS PENDANAAN				CASH FLOWS FOR FINANCING ACTIVITIES
Pembayaran pokok liabilitas sewa	16,32	-	-	Repayment of principal lease liability
Akuisisi saham treasury	20	-	-	Acquisition of treasury shares
Kas Bersih Digunakan Untuk AktivitasPendanaan		-	-	Net Cash Used in Financing Activities
KENAIKAN(PENURUNAN) BERSIH KAS DAN SETARA KAS		(5.937.280.672)	(18.822.666.353)	NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS
KAS DAN SETARA KAS AWALTAHUN		35.725.349.854	62.044.520.450	CASH AND CASH EQUIVALENTSAT THE BEGINNING OF THEYEAR
KAS DAN SETARA KAS AKHIRTAHUN		29.788.069.182	43.221.854.097	CASH AND CASH EQUIVALENTS AT THE END OFTHE YEAR